



DAVID SLOAN

CHIEF FINANCIAL OFFICER

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 @davidsloankc

BIOGRAPHY

Highly analytical and recognized as a strategic and forward-looking thinker, David has 25 years of experience as a CFO. Being a business owner himself, he is strategic in raising the financial awareness of business professionals and mediating difficult business decisions and issues to achieve a favorable outcome.

David has successfully assisted a client transition overseas manufacturing to the U.S., as well as assisting with acquisitions and mergers on both the buy and sell side. Most notable, he overhauled an inventory platform to grow revenue by 40% and improving EBITDA by 400% in the first year after the project was completed.

INDUSTRY EXPERIENCE

- Manufacturing
- Distribution
- Hospitality/Food Service

SKILLS

- Strategic Development Planning
- Staging Companies for Transactions
- Facilitating Generational Controls of Ownership
- Profit and Pricing Improvement
- Growth and Acquisition Strategy
- Financial Modeling
- QuickBooks Advisor/ Specialist
- Senior Leadership Mentoring and Coaching

